

The background of the entire image is a dark, textured surface, possibly black leather, with several gold nuggets scattered across it. Some nuggets are in sharp focus, while others are blurred in the background. The logo is centered at the top, consisting of two rows of stylized, symmetrical, golden-yellow shapes that resemble abstract mountain peaks or mineral crystals. Between these two rows, the words "MILLENNIUM MINERALS" are written in a clean, sans-serif, golden-yellow font.

MILLENNIUM MINERALS

The glitter of gold  
and the romance  
of world's best  
canary yellow  
diamonds.





## Business *Summary & Values*

Millenium Minerals is looking at applying for a listing on the London Stock Exchange as soon as the eligibility criteria has been met. For this purpose, we have set up Millenium Minerals PLC in the UK which is the intended vehicle for the IPO. We are currently in our Pre IPO stage raising and this presents a rare opportunity to buy shares at a discounted price.

Our mining operations will be led by our Director/Chief Geologist Nigel Chapman and will be supported by our local Exploration & Technical Manager, Hassan Kargbo on the ground. Our goal is to ensure all diamonds recovered are entirely traceable, ethical, and conflict-free, in line with a completely audited certification and Chain of Custody.

In January 2023, Millenium Minerals acquired the geo technical data from the National Mineral Agency for the Pujehun District and based on this, we chose to focus on two areas in the Pujehun district both for exploration and alluvial operations. Millenium Minerals' inaugural exploration licences will cover 175sqm each in Zimmi and Moa in the Pujehun District. Secure government relations are established by attaining more than 30 years of experience honouring such tenement agreements in different countries. Millenium Minerals aims to offer a strengthening and compassionate relationship between the Company and its stakeholders.

The cultural and environmental protection of lands is of top priority within our company. The goal of our experienced infrastructure and exploration team is to offer support to the development of stronger, wealthier, and healthier communities throughout operations in Sierra Leone. Millenium Minerals vows to provide food necessities to the villagers in our operational areas and ensure sufficient employment opportunities are offered.



Chief Minister of Sierra Leone - David Moinina Sengh and the Honourable Sidie Mohamed Tunis, Speaker of ECOWAS Parliament



Chief Kanneh, Hassan Kathi, Cyril D'Silva and Al Haji

# Our Projects

Millenium Minerals main focus is on the following areas:

## ZIMMI YELLOW DIAMOND PROJECT

This 175km<sup>2</sup> project in the Zimmi region, located on the eastern side of Sierra Leone, is an area famed for producing it's intense and rare Yellow Diamonds, giving its name 'The Zimmi Yellow' Extremely sought after, the Zimmi Yellow command prices 1.5 - 2 times higher per carat than their counterparts. Diamonds from the Zimmi region are exposed to a higher nitrogen content during its composition, resulting in its intense yellow colour.



Zimmi Yellow  
Diamonds

## MOA GOLD PROJECT

The Moa riverbank/alluvial deposits contain both alluvial diamond and gold, identified by earlier exploration of Golden Saint Resources, and will cover a total area of 175km<sup>2</sup>. Exploration of the Moa project will be in conjunction with the Zimmi project.



Sierra Leone  
Gold

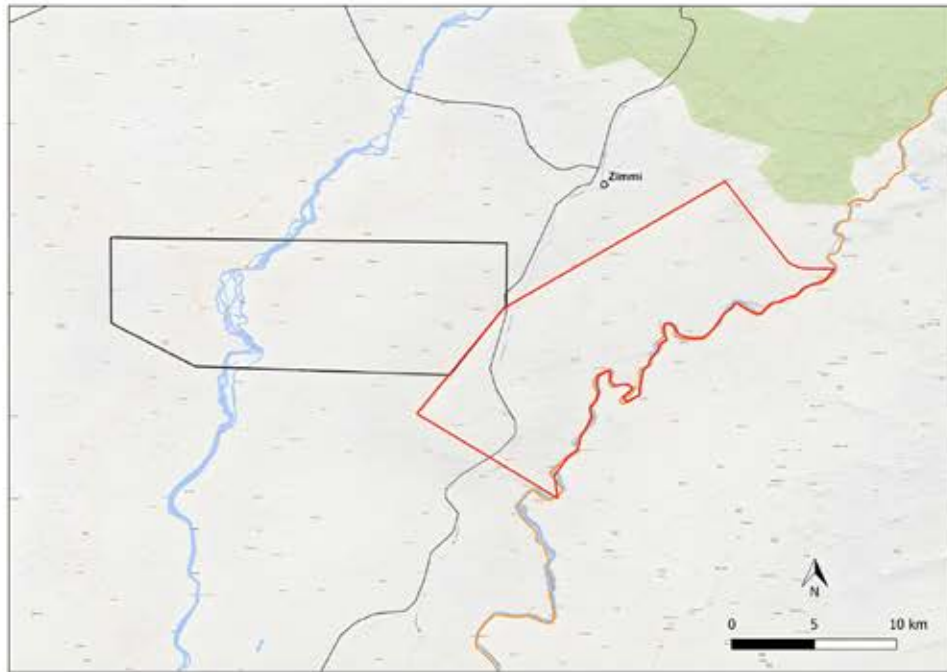
## MILLENIUM MINERALS

Permission to conduct modern exploration within Sierra Leone is extremely limited. Millenium Minerals has built strong and lasting relationships within the Sierra Leone community to obtain this. Furthermore, the company is in the process of applying for listing on the London Stock Exchange.



# Sierra Leone

## *Zimmi Diamond Project*



THE COMMERCIAL AND OPERATIONAL DEVELOPMENT OF THE ZIMMI PROJECT IS THE PRINCIPAL FOCUS FOR MM OPERATIONS POST IPO

An operational budget of GBP 500,000 has been earmarked for the first year for two main purposes in this area.

- The purchase of ethically sourced diamonds as a source of early-stage cash flow for the company and a source of income for the local miners. To mobilise geologists and
- contractors to the area to identify the active and historic diamond production areas. Once these areas are identified, MM will then focus its technical teams on the evaluation and exploration of these areas as its highest priority.

Additionally:

Community and Social interaction with the local population will be started at the earliest opportunity. MM have experience working with the communities in this region and will re-engage with them once access is possible to the region during the dry season.

There is a separate longer term exploration strategy and budget (GBP 400,000) in the Zimmi area that will include regional geochemical sampling, KIM analysis, geophysical surveys and drill testing/bulk sampling for both alluvial and hard rock diamondiferous targets.

# What is a *Zimmi Diamond?*



Zimmi Yellow Diamonds are revered for their striking colour saturation and exceptional clarity, originating from Sierra Leone's Zimmi region in West Africa. These gems boast a vibrant yellow hue, ranging from subtle golden tones to vivid shades reminiscent of the sun's warmth. The intense coloration of Zimmi Yellow Diamonds is due to its exposure to nitrogen combined with carbon atoms in its composition.

The rarity and natural beauty of Zimmi Yellow Diamonds make them highly sought after in the world of luxury jewellery. Their unique coloration, coupled with their exceptional clarity and scarcity, elevates them to coveted status among collectors and connoisseurs. Admired for their radiant brilliance and timeless allure, Zimmi Yellow Diamonds continue to captivate enthusiasts with their unparalleled beauty and inherent elegance.

The Zimmi Diamond stands out from typical canary yellow diamonds due to its exceptionally high colour saturation levels. As a result of this rarity, prices for Zimmi Diamonds typically range from 1.5 to 2 times higher than those of regular yellow diamonds. This premium reflects the scarcity and extraordinary quality of these diamonds, making them highly coveted in the gemstone market.



# Sierra Leone *Moa Projects*

THE MOA PROJECTS TO BE DEVELOPED IN CONJUNCTION THE ZIMMI PROJECT.

An operational budget of approx. GBP 500,000 has been earmarked for the first-year exploration activities in this area:

- The Moa Licence is located only 30km north of the Zimmi License, also in eastern Sierra Leone; the Moa River running down the eastern side of the license.
- Earlier exploration work by Golden Saint Resources and geological consultants field visits identified coarse gold at the foot of the Kambui Hills immediately to the northwest of the Moa River implying that the source of the gold is very close.
- It is envisaged that the source of the gold is the range of hills running NE-SW and adjacent to the Moa River. And so, from further geological research MML decided that the source of this gold could be the Kambui Hills themselves. These hills are covered by the hard rock license application.
- Because of the more 'greenfields' nature of these applications the budget and exploration strategy will be longer and the budget more conservative and decision points to continue exploration at any stage will be results based.
- Exploration work will include regional geochemical sampling (rock, soil, stream sediment etc.), KIM analysis, geophysical surveys and drill testing / bulk sampling for both alluvial and hard rock diamondiferous targets.



*Moa Hard Rock*

# Investing in Gold: *A Strategic Opportunity*



Gold has long been esteemed as a symbol of wealth and a reliable investment vehicle throughout history. Its enduring value and stability in the face of economic fluctuations make it a compelling choice for diversifying investment portfolios and mitigating risk.

## **HISTORICAL RELIABILITY**

Gold has consistently preserved its value over centuries, even during periods of financial turmoil. Its scarcity and intrinsic worth ensure its resilience as a store of wealth.

**HEDGE AGAINST CURRENCY VOLATILITY** Amidst uncertain economic climates, gold serves as a hedge against the depreciation of fiat currencies. Its value typically rises when traditional currencies falter, providing stability and security to investors.

**DIVERSIFICATION BENEFITS** Including gold in an investment portfolio enhances diversification by offering a counterbalance to traditional assets like stocks and bonds. This diversification helps to mitigate overall portfolio risk and optimize returns across varying market conditions.

**INFLATION AND DEFLATION PROTECTION** As a tangible asset, gold acts as a safeguard against both inflationary pressures and deflationary risks. Its historical performance demonstrates its effectiveness in maintaining purchasing power over time.

**GEOPOLITICAL SAFE HAVEN** During geopolitical instability or economic uncertainty, gold emerges as a safe haven asset. Investors turn to gold for its universal acceptance and liquidity, providing a reliable refuge amidst global market volatility.

**GLOBAL ACCEPTANCE AND LIQUIDITY** Gold's widespread recognition and ease of trade globally enhance its attractiveness as an investment. Its liquidity ensures investors can quickly buy or sell positions as market conditions evolve.

# Investing in Gold: *A Strategic Opportunity*

At Millenium Minerals, we offer a unique opportunity to capitalize on the enduring value and strategic benefits of gold. By partnering with us, investors gain access to expertly managed portfolios that harness the potential of gold as a stable and lucrative asset class.

## GOLD PRICES TRAJECTORY

This visual graph illustrating the upward trajectory of gold prices underscores the robust performance of gold as an investment asset, showcasing its resilience and value appreciation amidst economic fluctuations.

As evidenced by the graph, the consistent rise in gold prices underscores its role as a reliable hedge against inflation and currency volatility, making it an attractive addition to diversified investment portfolios.

This data reaffirms the strategic significance of gold in preserving wealth and capitalizing on market opportunities, reinforcing its status as a cornerstone asset in today's investment landscape.



TradingView.com, Jul 04, 2024

“The cultural and environmental protection of lands is paramount to the success of Millenium Minerals in partnership with local communities.

The goal of our experienced infrastructure and exploration team is to develop stronger, wealthier and healthier communities throughout operations in Sierra Leone.”

Cyril D'Silva

Millenium Minerals Executive Chairman





# Investment *Incentives*

Millenium Minerals is currently offering its pre-IPO shares at a concessional rate.

For more information on investing contact: [info@milleniumminerals.com](mailto:info@milleniumminerals.com)

Investors have access to:

- Attractive potentials on their investments as the shares are expected to IPO at GBP 0.05 (five pence)
- Exceptional cut and polished diamonds at a concession to shareholders will also be available to purchase once production is established, including Canary yellow diamonds, as well as gem quality white diamonds

The Zimmi Canary Yellow diamonds are renowned throughout the diamond industry for its exceptional quality and rarity, commanding a higher price per carat than most other Fancy Yellow Diamonds.



The background of the entire page is a soft-focus image of several rough, uncut diamonds. The diamonds are in various sizes and orientations, with some showing sharp facets and others appearing more as clusters of crystals. The lighting is warm, highlighting the natural textures and colors of the stones, which range from light beige to a golden-brown hue.

## Initial Operational *Objectives*

THE HIGH PRIORITY ACTIVITIES FOR MILLENIUM MINERALS PLC (UK) POST-IPO ARE:

- The purchase on site of rough diamonds mainly the Zimmi diamonds via its Sierra Leone subsidiary to create early cashflow.
- Identification of present and past alluvial Zimmi diamond mines/gravels.
- Evaluate the commercial viability of these alluvial areas by bulk sampling/trial mining.

## Sierra Leone *Earth Resource Ltd*

Millenium Minerals Ltd (MML) has entered into an Agreement with Earth Resource Ltd (EGL) in Sierra Leone who are local alluvial miners operating in the Penguia Chiefdom in the eastern part of Sierra Leone.

The Agreement calls for MML to provide working capital to EGL to purchase equipment as well as financial support for wages and food for up to GBP 150,000.

The operation is projected to produce approximately 12kg of gold after the initial 6 months and will provide MML with its first revenue streams.

Diamonds are a byproduct that is found in the process. MML intends to replicate this operation in other areas once this successfully implemented.

# Proposed *Share Capital Structure*

|                                                       |                    |
|-------------------------------------------------------|--------------------|
| Total number of shareholders as of 31st October 2024  | 209                |
| Total number of shares issued as of 31st October 2024 | 793,866,420 Shares |

## CURRENTLY RAISING

|                                               |                    |
|-----------------------------------------------|--------------------|
| Operating Capital in GBP 2,000,000 @ 2 Pence  | 100,000,000 Shares |
| Operating Capital in GBP 1,500,000 @ 3 Pence  | 50,000,000 Shares  |
| Prospectus Raising in GBP 2,500,000 @ 5 Pence | 50,000,000 Shares  |

|                              |                    |
|------------------------------|--------------------|
| Total Shares Expected on IPO | 993,866,420 Shares |
|------------------------------|--------------------|

## MINIMUM REQUIREMENTS BY STOCK EXCHANGE IN LONDON FOR IPO

|                                                            |                |
|------------------------------------------------------------|----------------|
| Minimum Market Capitalisation for<br>London Stock Exchange | GBP 30,000,000 |
|------------------------------------------------------------|----------------|

|                                        |                |
|----------------------------------------|----------------|
| Market Capitalisation @ 5 Pence on IPO | GBP 49,693,321 |
|----------------------------------------|----------------|

## Intended use of *Pre-IPO Funds*

### INTENDED USE OF PRE-IPO FUNDS

|                                                                                |                      |
|--------------------------------------------------------------------------------|----------------------|
| Working Capital                                                                | GBP 300,000          |
| ◆ Business Travel, Promotion and Marketing                                     | GBP 220,000          |
| ● Pre-exploration Work on Licenses Including Competent Person's Report         | GBP 167,000          |
| ◆ Proof of Working Capital for Exploration Licenses                            | GBP 363,000          |
| IPO readiness Fees for UK Advisors, Legal Council, Auditors and IPO Prospectus | GBP 450,000          |
| <b>TOTAL</b>                                                                   | <b>GBP 1,500,000</b> |

### ◆ MML exploration licenses will include:

- 175 km<sup>2</sup> in the Zimmi region, allocated for sourcing Zimmi Yellow Diamonds.
- 175 km<sup>2</sup> in the Moa region, dedicated to the extraction of both alluvial diamonds and gold.

In total, this encompasses 350 km<sup>2</sup> across the Zimmi and Moa regions, with an annual license fee of \$500 per km<sup>2</sup>.

# Corporate *Directory for IPO*

## MILLENIUM MINERALS PLC (UK)

Level 1 Devonshire House, 1 Mayfair Place, W 1J 8 AJ, London, UK

## MILLENIUM MINERALS LTD (BVI)

c/o SHRM TRUSTEES (BVI) LIMITED  
Trinity Chambers, Ora et Labora Building, Wickhams Cay II  
PO Box 4301, Road Town, Tortola, VG1110, British Virgin Islands

### AUSTRALIA

#### Administrative office

Clayhill Capital  
Consultants Pty Ltd  
C1, 1 The Esplanade  
Mount Pleasant  
WA 6153

#### Tax & Business Advisors

WeConnect Business Advisory  
PO Box 551  
West Perth  
WA 6872  
Auditors

#### Public Relations & Social Media

Savvy Creations  
300 Murray Street  
Perth WA 6000

#### Solicitors

Weeks & Co  
Suite C2, 1 The Esplanade  
Mt Pleasant, WA 6153

#### Chief Marketing & Commercialisation Officer

Six Pack CEO  
LinkedIn: /bernardchia1  
Perth, WA 6000

### UNITED KINGDOM

#### Corporate & Legal Advisors

Hill Dickinson (TBA)  
The Broadgate Tower  
12th Floor  
20 Primrose St  
London EC2A 2EW UK

#### Financial Advisors & Corporate Secretary

First Sentinel Corporate  
Finance  
72 Charlotte St  
London W1T 4QQ

#### Auditors

TBA

#### Public Relations

Cassiopeia Services Ltd  
150-151 Fleet St  
London EC4A 2DO UK

#### Share Registry

MUFG Corporate Markets  
A division of MUFG Pension  
& Market Services  
19th Floor, 51 Lime Street,  
London EC3M 7DQ

### SIERRA LEONE

#### Legal Advisors

Stronge Legal  
9 Liverpool Street,  
Freetown  
Sierra Leone

### SINGAPORE

#### Corporate Advisors

CACS Corporate  
Advisory Pte Ltd  
36 Robinson Road  
#11-01 City House  
Singapore 068877

# Chain of Custody *Certification*

Our recovered diamonds will adhere to Kimberly Process Certification standards and maintain a full Chain of Custody. This certification involves a traceable audit process from the mine to the market. Through our globally tested program, we ensure a comprehensive Chain of Custody for each diamond retrieved from the licensed area.

This certification system allows Millenium Minerals to showcase the origins of rough diamonds and their transformation into exquisite cut and polished products.

Every certified diamond, once cut and polished, will be elegantly presented in branded packaging along with international certification. Millenium Minerals is working with reputable jewellers so that we can guarantee a complete chain of custody for our Zimmi diamonds from the mines to the market.



# Board of *Directors*



EXECUTIVE CHAIRMAN/CEO

**Cyril D'Silva**

Cyril D'Silva joined the company as a CEO and Executive Chairman since the start of Millenium Minerals in 2018.

He was the Founder and Executive Chairman of London listed Golden Saint Resources Ltd (LN: GSR), a junior gold and diamond exploration company, which Mining Weekly voted as the Best Performing IPO for 2013.



**London**  
Stock Exchange Group

Millenium Minerals' Executive Chairman, Cyril D'Silva, was the Founder and Ex-Chairman of London listed Golden Saint Resources Ltd (LN: GSR), a junior gold and diamond exploration company.

GSR was listed on AIM on the London Stock Exchange in July 2013 and was voted Best Performing IPO for 2013 by Mining Weekly.

Shortly after GSR was listed, Cyril D'Silva was appointed Executive Chairman of ASX Listed Narhex Life Science, which was later known as Resapp Health Ltd (RAP) on the ASX. RAP was eventually acquired by Pfizer for A\$179 million in late 2022.

# Board of *Directors*

COO / CHIEF GEOLOGIST

**Nigel Chapman**

Nigel has around 30 years of experience in international exploration and management and took part in public and private fundraising for exploration projects.

Nigel has worked with multi-million-dollar exploration and development budgets. He has worked on iron, gold, and diamond projects in West Africa. For the past five years, Nigel has been managing exploration teams in Mexico, Nicaragua, Argentina, Peru, and Colombia.



COO/CHIEF GEOLOGIST  
Nigel Chapman



DIRECTOR  
Elizabeth SN Squire

DIRECTOR

**Elizabeth SN Squire**

Elizabeth SN Squire is a prominent figure in the banking sector, with over 16 years in various leadership roles across multiple industries. Currently, serving as the Group Head of Retail Banking at Sierra Leone Commercial Bank SL Ltd.

Elizabeth has also been an active board member for Sierra Leone Urban Research Centre - SL, Kamspek University - USA amongst others.

# Sierra-Leone *Executive Team*



COO/CHIEF GEOLOGIST  
Nigel Chapman

COO / CHIEF GEOLOGIST

**Nigel Chapman**

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PUBLIC RELATIONS EXECUTIVE - MOA

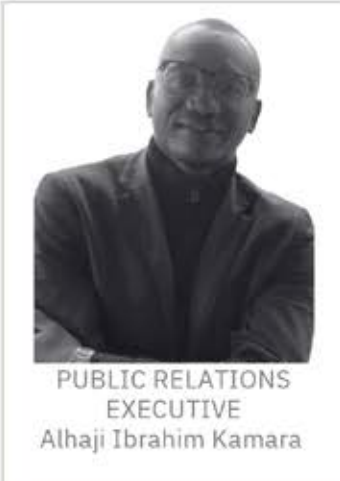
**Alameen Kanneh**

PC Alameen Kanneh is the Paramount Chief in the MOA area and is also the recently appointed Member of Parliament for the Kenema District. He is also our local shareholder in all our Sierra Leone companies. He holds a 5% stakeholder in Millenium Kapital (Africa) Ltd. He holds a Bachelor of Arts degree, and his work experience includes Environmental Sustainability and is a Community Relations Specialist with an interest in Critical analysis of green mining projects. He is proficient in 3 languages mainly English, French and the local Mende language.



PUBLIC RELATIONS  
EXECUTIVE  
Alameen Kanneh

# Sierra-Leone *Executive Team*



PUBLIC RELATIONS EXECUTIVE - ZIMMI

## *Alhaji Ibrahim Kamara*

With over 10 years of experience in community relations, Alhaji brings very solid background to Millenium Minerals. Alhaji worked for London Mining Company in the capacity of community relations superintendent, where he was responsible for crop compensation through the company guided policies during both exploration and mining.

Meanwhile, Alhaji also worked on the Makumry Bauxite Project where he served in the capacity of PRO for the company. In this capacity, he acted as the intermediary between the public and the company.

Alhaji currently works at the ministry of mineral resources of the republic of Sierra Leone as an assistant coordinator for small-scale mining compliance

Organisational

# *Chart*

## Millenium Minerals PLC (UK)



## Millenium Minerals BVI

### BOARD OF DIRECTORS

**CYRIL D'SILVA**  
DIRECTOR

**NIGEL CHAPMAN**  
DIRECTOR

**ELIZABETH SQUIRE**  
DIRECTOR



#### **SIERRA LEONE**

**Minerales del Milenio Ltd**  
Stronge Legal -  
Mabel Chambers  
Top Floor, 9 Liverpool  
Street  
Freetown

#### **AUSTRALIA**

**Administrative office**  
**Clayhill Capital**  
**Consultants Pty Ltd**  
C1, 1 The Esplanade  
Mount Pleasant WA 6153

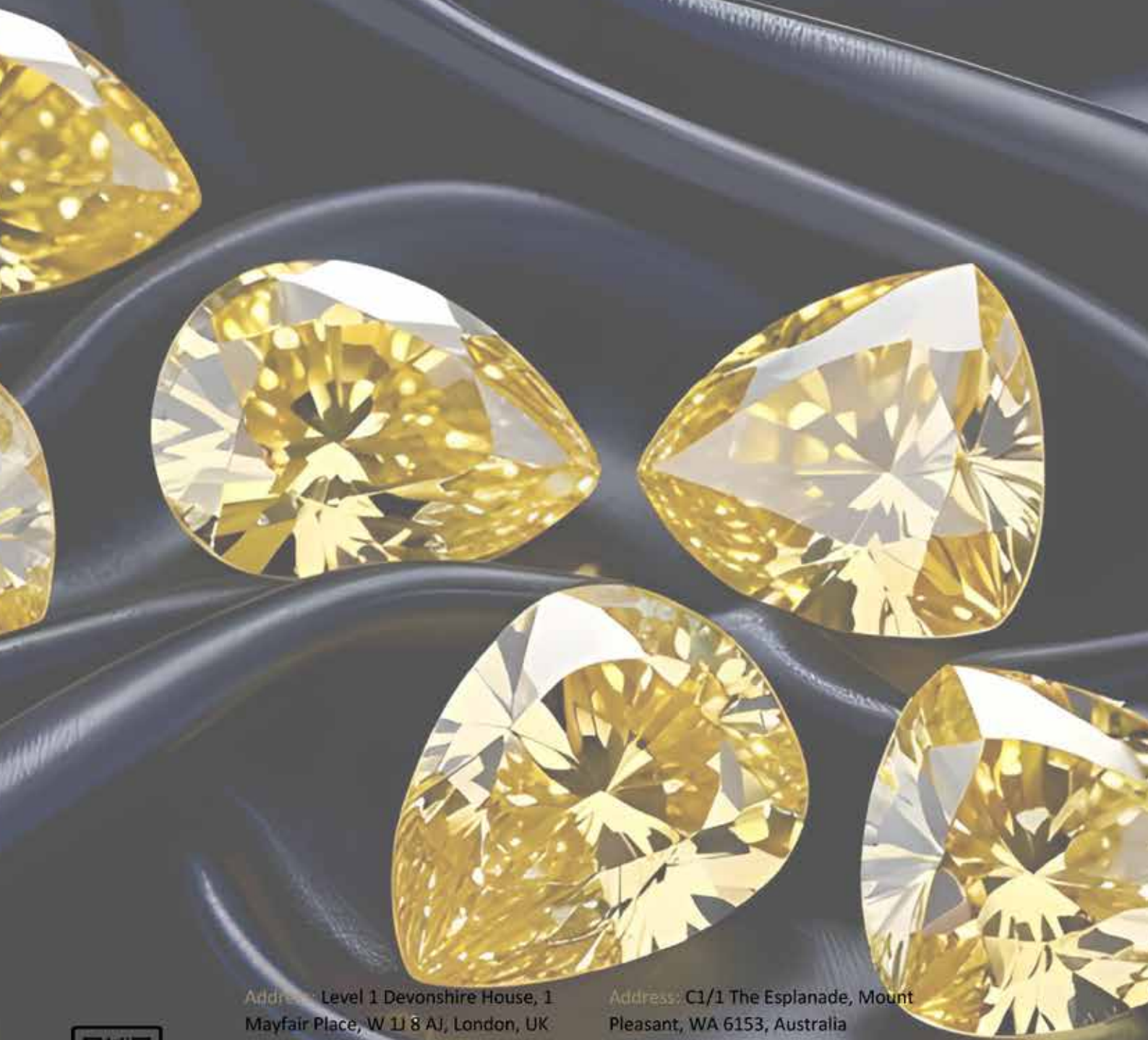
#### **SINGAPORE**

**Millenium Minerals Pte Ltd**  
CACS Corporate Advisory  
Pte Ltd  
120 Robinson Road #16-01,  
Singapore 068913





# MILLENIUM MINERALS



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Pleasant, WA 6153, Australia

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 Millenium Minerals     @milleniumminerals     Millenium Minerals



## Contact