

The image features a dark, textured background. At the top, the company name 'MILLENNIUM MINERALS' is displayed in a gold, serif font. Above the text are four stylized, gold-colored symbols that resemble the letters 'M' and 'N' combined. Below the text are four more stylized, gold-colored symbols that resemble the letters 'D' and 'M' combined. The background is filled with various pieces of gold and two large, faceted canary yellow diamonds. The gold pieces are scattered across the scene, with some in sharp focus and others blurred. The two diamonds are positioned in the lower-left foreground, showing their intricate facets and vibrant yellow color.

MILLENNIUM MINERALS

The glitter of gold
and the romance
of world's best
canary yellow
diamonds.

The information contained in this Capability Statement is general only with respect to the investment opportunities within the Company and does not contain investment, financial or legal advice. While the Statement has been prepared with all reasonable care, no liability is accepted by the Company or any of its Directors, Officers, employees and contractors for any error or misstatements.

Prior to investing, it is important that you consider whether the investment is appropriate for your specific needs, including your current financial situation. You are responsible for ensuring that the Company and the securities and terms of the offering, including potential benefits and risks are compatible with your investment objectives. Consideration as to the likely IPO price is highly recommended prior to investing.

While all investment involves risk, pre-IPO and IPO investments are high risk, and potential investors should be aware that shares in a pre-IPO round may need to be escrowed, and that changing market conditions may delay or prevent the IPO.

Millenium Minerals does not provide investment, financial or legal advice, and all potential investors should seek the appropriate independent investment, financial and legal advice prior to subscribing to shares in the Company.

Business *Summary & Values*

Millenium Minerals is looking at applying for a listing on the London Stock Exchange as soon as the eligibility criteria has been met. For this purpose, we have set up Millenium Minerals PLC in the UK which is the intended vehicle for the IPO. We are currently in our Pre IPO stage raising and this presents a rare opportunity to buy shares at a discounted price.

Our mining operations will be led by our Director/Chief Geologist Nigel Chapman and will be supported by our local Exploration & Technical Manager, Hassan Kargbo on the ground. Our goal is to ensure all diamonds recovered are entirely traceable, ethical, and conflict-free, in line with a completely audited certification and Chain of Custody.

In January 2023, Millenium Minerals acquired the geo technical data from the National Mineral Agency for the Pujehun District and based on this, we chose to focus on two areas in the Pujehun district both for exploration and alluvial operations. Millenium Minerals' inaugural exploration licences will cover 175sqm each in Zimmi and Moa in the Pujehun District. Secure government relations are established by attaining more than 30 years of experience honouring such tenement agreements in different countries. Millenium Minerals aims to offer a strengthening and compassionate relationship between the Company and its stakeholders.

The cultural and environmental protection of lands is of top priority within our company. The goal of our experienced infrastructure and exploration team is to offer support to the development of stronger, wealthier, and healthier communities throughout operations in Sierra Leone. Millenium Minerals vows to provide food necessities to the villagers in our operational areas and ensure sufficient employment opportunities are offered.



Chief Minister of Sierra Leone - David Moinina Sengeh and the Honourable Sidie Mohamed Tunis, Speaker of ECOWAS Parliament



Chief Kanneh, Hassan Kathi, Cyril D'Silva and Al Haji

Our Projects

Millenium Minerals main focus is on the following areas:

ZIMMI YELLOW DIAMOND PROJECT

This 175km² project in the Zimmi region, located on the eastern side of Sierra Leone, is an area famed for producing its intense and rare Yellow Diamonds, giving its name 'The Zimmi Yellow' Extremely sought after, the Zimmi Yellow command prices 1.5 - 2 times higher per carat than their counterparts. Diamonds from the Zimmi region are exposed to a higher nitrogen content during its composition, resulting in its intense yellow colour.



MOA GOLD PROJECT

The Moa riverbank/alluvial deposits contain both alluvial diamond and gold, identified by earlier exploration of Golden Saint Resources, and will cover a total area of 175km².

Exploration of the Moa project will be in conjunction with the Zimmi project.

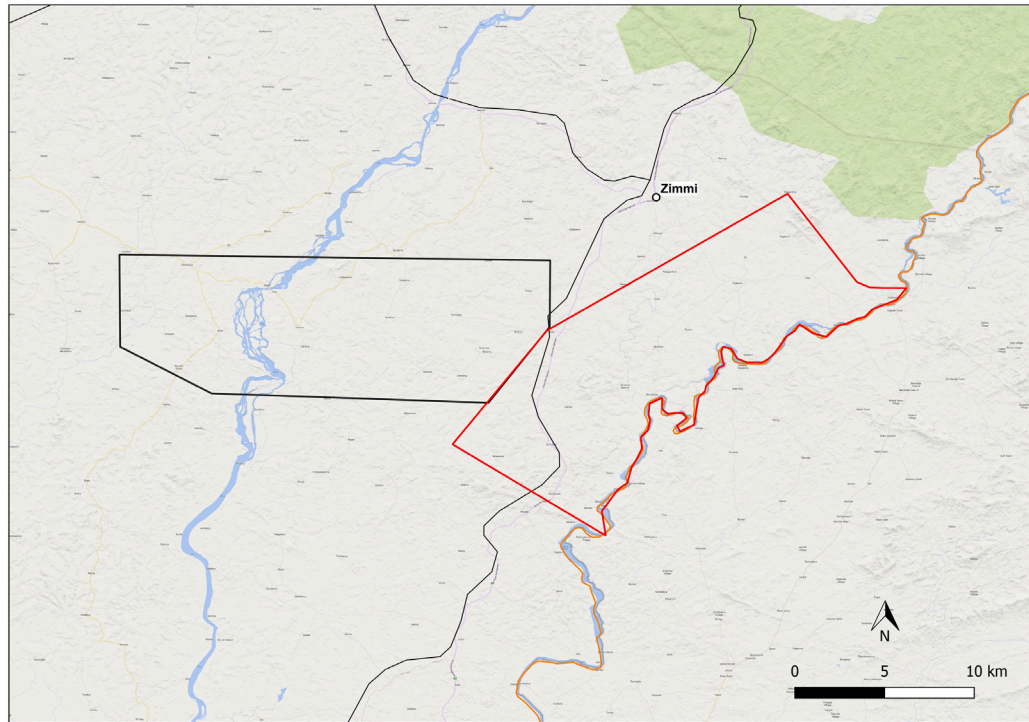


Permission to conduct modern exploration within Sierra Leone is extremely limited. Millenium Minerals has built strong and lasting relationships within the Sierra Leone community to obtain this. Furthermore, the company is in the process of applying for listing on the London Stock Exchange.



Sierra Leone

Zimmi Diamond Project



THE COMMERCIAL AND OPERATIONAL DEVELOPMENT OF THE ZIMMI PROJECT IS THE PRINCIPAL FOCUS FOR MM OPERATIONS POST IPO

An operational budget of GBP 500,000 has been earmarked for the first year for two main purposes in this area.

- The purchase of ethically sourced diamonds as a source of early-stage cash flow for the company and a source of income for the local miners.
- To mobilise geologists and contractors to the area to identify the active and historic diamond production areas. Once these areas are identified, MM will then focus its technical teams on the evaluation and exploration of these areas as its highest priority.

Additionally:

Community and Social interaction with the local population will be started at the earliest opportunity. MM have experience working with the communities in this region and will re-engage with them once access is possible to the region during the dry season.

There is a separate longer term exploration strategy and budget (GBP 400,000) in the Zimmi area that will include regional geochemical sampling, KIM analysis, geophysical surveys and drill testing/bulk sampling for both alluvial and hard rock diamondiferous targets.

What is a *Zimmi Diamond?*



Zimmi Yellow Diamonds are revered for their striking colour saturation and exceptional clarity, originating from Sierra Leone's Zimmi region in West Africa. These gems boast a vibrant yellow hue, ranging from subtle golden tones to vivid shades reminiscent of the sun's warmth. The intense coloration of Zimmi Yellow Diamonds is due to its exposure to nitrogen combined with carbon atoms in its composition.

The rarity and natural beauty of Zimmi Yellow Diamonds make them highly sought after in the world of luxury jewellery. Their unique coloration, coupled with their exceptional clarity and scarcity, elevates them to coveted status among collectors and connoisseurs. Admired for their radiant brilliance and timeless allure, Zimmi Yellow Diamonds continue to captivate enthusiasts with their unparalleled beauty and inherent elegance.

The Zimmi Diamond stands out from typical canary yellow diamonds due to its exceptionally high colour saturation levels. As a result of this rarity, prices for Zimmi Diamonds typically range from 1.5 to 2 times higher than those of regular yellow diamonds. This premium reflects the scarcity and extraordinary quality of these diamonds, making them highly coveted in the gemstone market.



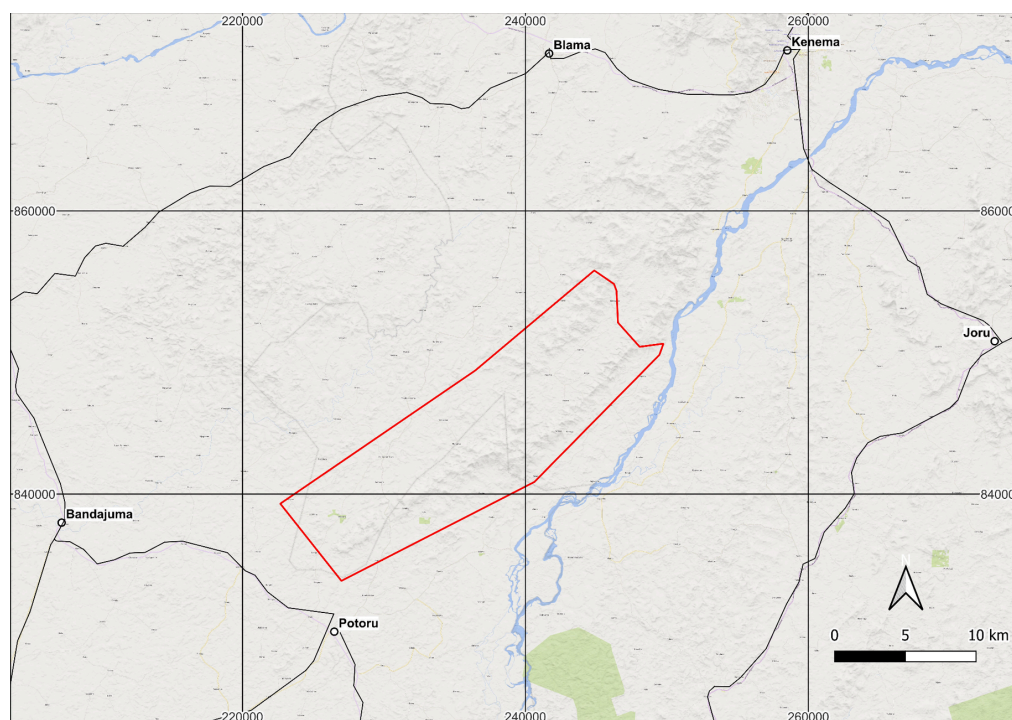
Sierra Leone

Moa Projects

THE MOA PROJECTS TO BE DEVELOPED IN CONJUNCTION THE ZIMMI PROJECT.

An operational budget of approx. GBP 500,000 has been earmarked for the first-year exploration activities in this area:

- The Moa Licence is located only 30km north of the Zimmi License, also in eastern Sierra Leone; the Moa River running down the eastern side of the license.
- Earlier exploration work by Golden Saint Resources and geological consultants field visits identified coarse gold at the foot of the Kambui Hills immediately to the northwest of the Moa River implying that the source of the gold is very close.
- It is envisaged that the source of the gold is the range of hills running NE-SW and adjacent to the Moa River. And so, from further geological research MML decided that the source of this gold could be the Kambui Hills themselves. These hills are covered by the hard rock license application.
- Because of the more 'greenfields' nature of these applications the budget and exploration strategy will be longer and the budget more conservative and decision points to continue exploration at any stage will be results based.
- Exploration work will include regional geochemical sampling (rock, soil, stream sediment etc.), KIM analysis, geophysical surveys and drill testing / bulk sampling for both alluvial and hard rock diamondiferous targets.



Moa Hard Rock

Investing in Gold: *A Strategic Opportunity*



Gold has long been esteemed as a symbol of wealth and a reliable investment vehicle throughout history. Its enduring value and stability in the face of economic fluctuations make it a compelling choice for diversifying investment portfolios and mitigating risk.

HISTORICAL RELIABILITY

Gold has consistently preserved its value over centuries, even during periods of financial turmoil. Its scarcity and intrinsic worth ensure its resilience as a store of wealth.

HEDGE AGAINST CURRENCY VOLATILITY

Amidst uncertain economic climates, gold serves as a hedge against the depreciation of fiat currencies. Its value typically rises when traditional currencies falter, providing stability and security to investors.

DIVERSIFICATION BENEFITS

Including gold in an investment portfolio enhances diversification by offering a counterbalance to traditional assets like stocks and bonds. This diversification helps to mitigate overall portfolio risk and optimize returns across varying market conditions.

INFLATION AND DEFLATION PROTECTION

As a tangible asset, gold acts as a safeguard against both inflationary pressures and deflationary risks. Its historical performance demonstrates its effectiveness in maintaining purchasing power over time.

GEOPOLITICAL SAFE HAVEN

During geopolitical instability or economic uncertainty, gold emerges as a safe haven asset. Investors turn to gold for its universal acceptance and liquidity, providing a reliable refuge amidst global market volatility.

GLOBAL ACCEPTANCE AND LIQUIDITY

Gold's widespread recognition and ease of trade globally enhance its attractiveness as an investment. Its liquidity ensures investors can quickly buy or sell positions as market conditions evolve.

Investing in Gold: *A Strategic Opportunity*

At Millenium Minerals, we offer a unique opportunity to capitalize on the enduring value and strategic benefits of gold. By partnering with us, investors gain access to expertly managed portfolios that harness the potential of gold as a stable and lucrative asset class.

GOLD PRICES TRAJECTORY

This visual graph illustrating the upward trajectory of gold prices underscores the robust performance of gold as an investment asset, showcasing its resilience and value appreciation amidst economic fluctuations.

As evidenced by the graph, the consistent rise in gold prices underscores its role as a reliable hedge against inflation and currency volatility, making it an attractive addition to diversified investment portfolios.

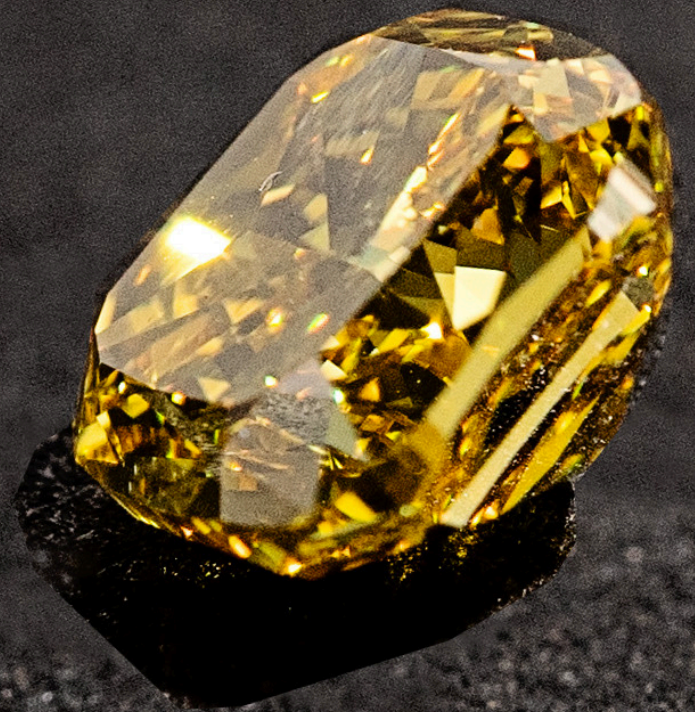
This data reaffirms the strategic significance of gold in preserving wealth and capitalizing on market opportunities, reinforcing its status as a cornerstone asset in today's investment landscape.



“The cultural and environmental protection of lands is paramount to the success of Millenium Minerals in partnership with local communities.

The goal of our experienced infrastructure and exploration team is to develop stronger, wealthier and healthier communities throughout operations in Sierra Leone.”

Cyril D’Silva
Millenium Minerals Executive Chairman





Investment *Incentives*

Millenium Minerals is currently offering its pre-IPO shares at a concessional rate.

For more information on investing contact: info@milleniumminerals.com

Investors have access to:

- Attractive potentials on their investments as the shares are expected to IPO at GBP 0.05 (five pence)
- Exceptional cut and polished diamonds at a concession to shareholders will also be available to purchase once production is established, including Canary yellow diamonds, as well as gem quality white diamonds

The Zimmi Canary Yellow diamonds are renowned throughout the diamond industry for its exceptional quality and rarity, commanding a higher price per carat than most other Fancy Yellow Diamonds.



MILLENIMUM MINERALS

Initial Operational *Objectives*

THE HIGH PRIORITY ACTIVITIES FOR MILLENIUM MINERALS PLC (UK) POST-IPO ARE:

- The purchase on site of rough diamonds mainly the Zimmi diamonds via its Sierra Leone subsidiary to create early cashflow.
- Identification of present and past alluvial Zimmi diamond mines/gravels.
- Evaluate the commercial viability of these alluvial areas by bulk sampling/trial mining.

Sierra Leone *Earth Resource Ltd*

Millenium Minerals Ltd (MML) has entered into an Agreement with Earth Resource Ltd (EGL) in Sierra Leone who are local alluvial miners operating in the Penguia Chiefdom in the eastern part of Sierra Leone.

The Agreement calls for MML to provide working capital to EGL to purchase equipment as well as financial support for wages and food for up to GBP 150,000.

The operation is projected to produce approximately 12kg of gold after the initial 6 months and will provide MML with its first revenue streams.

Diamonds are a byproduct that is found in the process. MML intends to replicate this operation in other areas once this successfully implemented.

Proposed *Share Capital Structure*

Total number of shareholders as of 31st October 2024	209
Total number of shares issued as of 31st October 2024	793,866,420 Shares

CURRENTLY RAISING

Operating Capital in GBP 2,000,000 @ 2 Pence	100,000,000 Shares
Operating Capital in GBP 1,500,000 @ 3 Pence	50,000,000 Shares
Prospectus Raising in GBP 2,500,000 @ 5 Pence	50,000,000 Shares

Total Shares Expected on IPO	993,866,420 Shares
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MINIMUM REQUIREMENTS BY STOCK EXCHANGE IN LONDON FOR IPO

Minimum Market Capitalisation for London Stock Exchange	GBP 30,000,000
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Market Capitalisation @ 5 Pence on IPO	GBP 49,693,321
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Intended use of *Pre-IPO Funds*

INTENDED USE OF PRE-IPO FUNDS

Working Capital	GBP 300,000
◆ Business Travel, Promotion and Marketing	GBP 220,000
● Pre-exploration Work on Licenses Including Competent Person's Report	GBP 167,000
◆ Proof of Working Capital for Exploration Licenses	GBP 363,000
IPO readiness Fees for UK Advisors, Legal Council, Auditors and IPO Prospectus	GBP 450,000

TOTAL **GBP 1,500,000**

◆ MML exploration licenses will include:

- 175 km² in the Zimmi region, allocated for sourcing Zimmi Yellow Diamonds.
- 175 km² in the Moa region, dedicated to the extraction of both alluvial diamonds and gold.

In total, this encompasses 350 km² across the Zimmi and Moa regions, with an annual license fee of \$500 per km².

Corporate *Directory for IPO*

MILLENNIUM MINERALS PLC (UK)

Level 1 Devonshire House, 1 Mayfair Place, W 1J 8 AJ, London, UK

MILLENNIUM MINERALS LTD (BVI)

c/o SHRM TRUSTEES (BVI) LIMITED
Trinity Chambers, Ora et Labora Building, Wickhams Cay II
PO Box 4301, Road Town, Tortola, VG1110, British Virgin Islands

AUSTRALIA	UNITED KINGDOM	SIERRA LEONE	SINGAPORE
<p>Corporate Advisors Clayhill Capital Consultants Pty Ltd C1, 1 The Esplanade Mount Pleasant WA 6153</p>	<p>Corporate & Legal Advisors Hill Dickinson (TBA) The Broadgate Tower 12th Floor 20 Primrose St London EC2A 2EW UK</p>	<p>Legal Advisors Stronge Legal 9 Liverpool Street, Freetown Sierra Leone</p>	<p>Corporate Advisors CACS Corporate Advisory Pte Ltd 36 Robinson Road #11-01 City House Singapore 068877</p>
<p>Tax & Business Advisors WeConnect Business Advisory PO Box 551 West Perth WA 6872</p>	<p>Financial Advisors & Corporate Secretary First Sentinel Corporate Finance 72 Charlotte St London WIT 4QQ</p>		<p>Auditors Nexia Singapore PAC 36 Robinson Road #11-01 City House Singapore 068877</p>
<p>Auditors Elderton Audit Pty Ltd Level 32 152 St Georges Tce Perth WA 6000</p>	<p>Auditors TBA</p>		
<p>Public Relations & Social Media Savvy Creations 300 Murray Street Perth WA 6000</p>	<p>Public Relations Cassiopeia Services Ltd 150-151 Fleet St London EC4A 2DO UK</p>		
<p>Solicitors Weeks & Co Suite C2, 1 The Esplanade Mt Pleasant, WA 6153</p>	<p>Share Registry MUFG Corporate Markets A division of MUFG Pension & Market Services 19th Floor, 51 Lime Street, London EC3M 7DQ</p>		
<p>Chief Marketing & Commercialisation Officer Six Pack CEO LinkedIn: /bernardchia1 Perth, WA 6000</p>			

Chain of Custody *Certification*

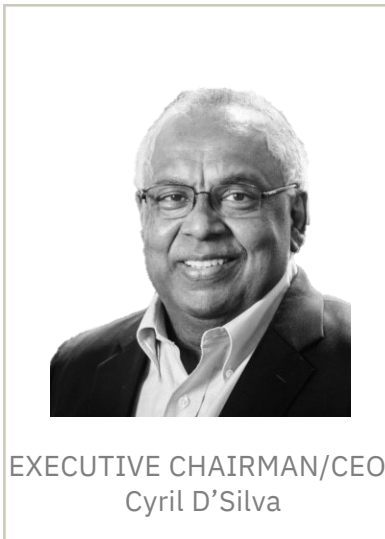
Our recovered diamonds will adhere to Kimberly Process Certification standards and maintain a full Chain of Custody. This certification involves a traceable audit process from the mine to the market. Through our globally tested program, we ensure a comprehensive Chain of Custody for each diamond retrieved from the licensed area.

This certification system allows Millenium Minerals to showcase the origins of rough diamonds and their transformation into exquisite cut and polished products.

Every certified diamond, once cut and polished, will be elegantly presented in branded packaging along with international certification. Millenium Minerals is working with reputable jewellers so that we can guarantee a complete chain of custody for our Zimmi diamonds from the mines to the market.



Board of *Directors*



EXECUTIVE CHAIRMAN/CEO

Cyril D'Silva

Cyril D'Silva joined the company as a CEO and Executive Chairman since the start of Millenium Minerals in 2018.

He was the Founder and Executive Chairman of London listed Golden Saint Resources Ltd (LN: GSR), a junior gold and diamond exploration company, which Mining Weekly voted as the Best Performing IPO for 2013.



London
Stock Exchange Group

Millenium Minerals' Executive Chairman, Cyril D'Silva, was the Founder and Ex-Chairman of London listed Golden Saint Resources Ltd (LN: GSR), a junior gold and diamond exploration company.

GSR was listed on AIM on the London Stock Exchange in July 2013 and was voted Best Performing IPO for 2013 by Mining Weekly.

Shortly after GSR was listed, Cyril D'Silva was appointed Executive Chairman of ASX Listed Narhex Life Science, which was later known as Resapp Health Ltd (RAP) on the ASX. RAP was eventually acquired by Pifzer for A\$179 million in late 2022.

Board of *Directors*

COO / CHIEF GEOLOGIST
Nigel Chapman

Nigel has around 30 years of experience in international exploration and management and took part in public and private fundraising for exploration projects.

Nigel has worked with multi-million-dollar exploration and development budgets. He has worked on iron, gold, and diamond projects in West Africa, For the past five years, Nigel has been managing exploration teams in Mexico, Nicaragua, Argentina, Peru, and Colombia.



COO/CHIEF GEOLOGIST
Nigel Chapman



DIRECTOR
Elizabeth SN Squire

DIRECTOR
Elizabeth SN Squire

Elizabeth SN Squire is a prominent figure in the banking sector, with over 16 years in various leadership roles across multiple industries. Currently, serving as the Group Head of Retail Banking at Sierra Leone Commercial Bank SL Ltd.

Elizabeth has also been an active board member for Sierra Leone Urban Research Centre - SL, Kamspek University - USA amongst others.

Sierra-Leone *Exploration Team*



COO / CHIEF GEOLOGIST

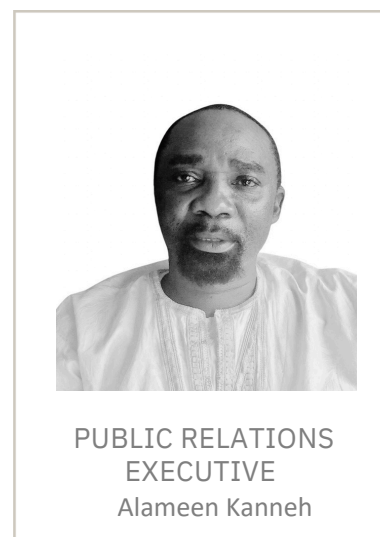
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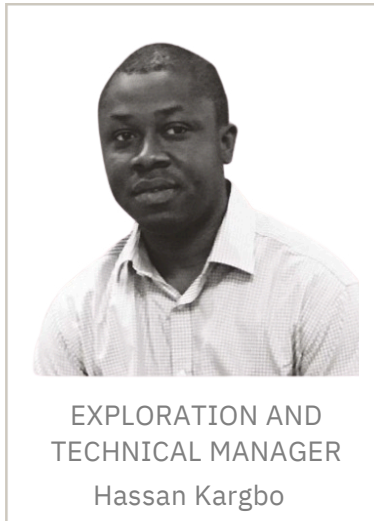
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PUBLIC RELATIONS EXECUTIVE - MOA Alameen Kanneh

PC Alameen Kanneh is the Paramount Chief in the MOA area and is also the recently appointed Member of Parliament for the Kenema District. He is also our local shareholder in all our Sierra Leone companies. He holds a 5% stakeholder in Millenium Kapital (Africa) Ltd. He holds a Bachelor of Arts degree, and his work experience includes Environmental Sustainability and is a Community Relations Specialist with an interest in Critical analysis of green mining projects. He is proficient in 3 languages mainly English, French and the local Mende language.



Sierra-Leone *Exploration Team*



EXPLORATION AND TECHNICAL MANAGER

Hassan Kargbo

Hassan brings a decade of experience in resource development, mineral management and exploration to Millenium Minerals' Sierra Leone based projects.

Working on multiple projects ranging from mineral resource development to project generation, his experience has extended throughout Africa to North America.

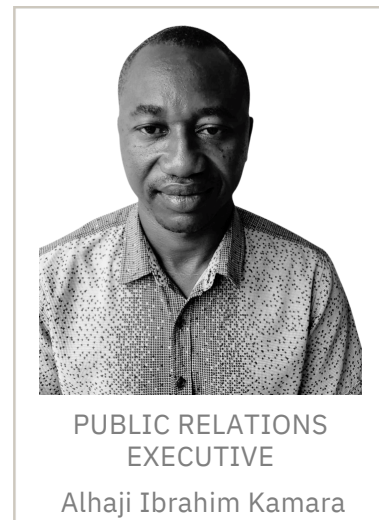
PUBLIC RELATIONS EXECUTIVE - ZIMMI

Alhaji Ibrahim Kamara

With over 10 years of experience in community relations, Alhaji brings very solid background to Millenium Minerals. Alhaji worked for London Mining Company in the capacity of community relations superintendent, where he was responsible for crop compensation through the company guided policies during both exploration and mining.

Meanwhile, Alhaji also worked on the Makumry Bauxite Project where he served in the capacity of PRO for the company. In this capacity, he acted as the intermediary between the public and the company.

Alhaji currently works at the ministry of mineral resources of the republic of Sierra Leone as an assistant coordinator for small-scale mining compliance



Organisational
Chart

Millenium Minerals PLC (UK)



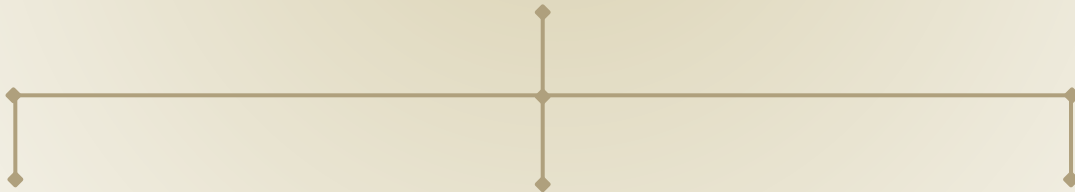
Millenium Minerals BVI

BOARD OF DIRECTORS

CYRIL D'SILVA
DIRECTOR

NIGEL CHAPMAN
DIRECTOR

ELIZABETH SQUIRE
DIRECTOR



SIERRA LEONE

AUSTRALIA

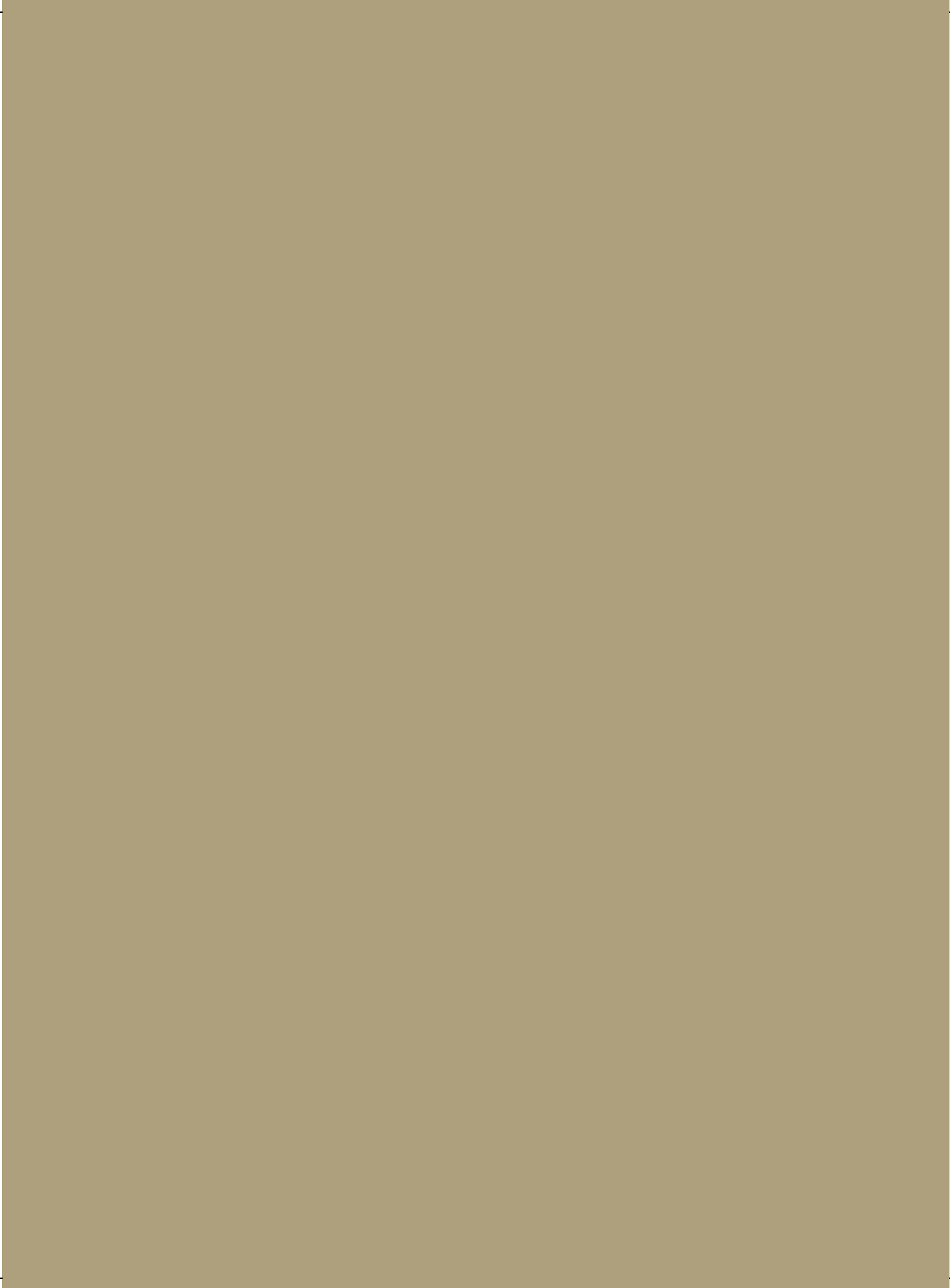
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CACS Corporate Advisory
Pte Ltd
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